

**EXIM BANK 1ST MUTUAL FUND**  
Statement of Financial Position (Un-Audited)  
as at March 31, 2017

	Amount in Taka	
	31-Mar-17	30-Jun-16
<b>ASSETS</b>		
Investment at Fair Value	1,311,215,875	1,090,983,918
Dividend Receivables	3,080,587	1,067,790
Interest Receivables	9,583,149	10,791,939
Advance, Deposit & Prepayments	27,948,924	3,423,684
Other Receivables	63,472,953	19,994,444
Cash & Cash Equivalents	113,871,769	173,407,281
Preliminary & Issue Expenses	8,330,777	9,324,956
	<b>1,537,504,034</b>	<b>1,308,994,012</b>
<b>LIABILITIES</b>		
Accounts Payable	5,370,996	9,508,233
	<b>5,370,996</b>	<b>9,508,233</b>
<b>Net Assets</b>	<b>1,532,133,038</b>	<b>1,299,485,779</b>
<b>OWNERS' EQUITY</b>		
Capital Fund	1,234,730,920	1,181,233,050
Unit Premium	32,693,102	27,129,319
Unrealized Gain	223,712,377	29,558,665
Retained Earnings	40,996,639	61,564,745
	<b>1,532,133,038</b>	<b>1,299,485,779</b>
<b>Net Assets Value (NAV)</b>		
At Market (Fair Value)	1,532,133,038	1,299,485,779
At Cost	1,308,420,661	1,269,927,114
<b>Net Assets Value (NAV) per unit</b>		
At Market (Fair Value)	12.41	11.00
At Cost	10.60	10.75

*On behalf of EXIM Bank 1st Mutual Fund ;*

  
Chairman, Trustee  
Investment Corporation of Bangladesh

  
CEO & Managing Director  
Asset Manager  
Bangladesh RACE Management PCL

  
Member, Trustee  
Investment Corporation of Bangladesh

  
Chief of Operations  
Asset Manager  
Bangladesh RACE Management PCL

Dhaka  
Date: April 30, 2017

  
Chief Compliance Officer  
Asset Manager  
Bangladesh RACE Management PCL




**EXIM BANK 1ST MUTUAL FUND**

Statement of Profit or Loss & Other Comprehensive Income (Un-Audited)  
For the period from July 01, 2016 to March 31, 2017

	Amount in Taka			
	Jul 01, 2016 to Mar 31, 2017	Jul 01, 2015 to Mar 31, 2016	Jan 01, 2017 to Mar 31, 2017	Jan 01, 2016 to Mar 31, 2016
<b>INCOME</b>				
Interest Income	18,517,863	25,536,188	5,726,499	6,883,106
Net Income on sale of marketable securities	24,503,054	7,782,420	11,190,244	2,088,274
Income from dividend	13,937,706	9,837,868	4,495,481	3,920,582
Other Income	575	20,986	-	-
	<b>56,959,199</b>	<b>43,177,461</b>	<b>21,412,225</b>	<b>12,891,962</b>
<b>EXPENSES</b>				
Management Fees	13,018,650	12,405,282	4,300,085	4,091,837
Amortization of Preliminary & Issue Exp.	994,178	997,418	324,578	327,817
Annual Listing Fees	2,108,011	1,631,689	604,680	531,645
Trustee Fees	972,225	900,551	340,000	308,519
Custodian Fees	848,151	765,562	291,605	200,403
CDBL Charges	193,725	219,197	54,632	62,364
Bank Charges	45,338	75,865	305	17,703
Other Expenses	285,374	364,291	102,613	214,513
	<b>18,465,652</b>	<b>17,359,855</b>	<b>6,018,497</b>	<b>5,754,802</b>
Profit for the period	<b>38,493,547</b>	<b>25,817,606</b>	<b>15,393,728</b>	<b>7,137,160</b>
Write back against investment/(Provision)	-	(21,575,817)	-	(21,575,817)
Net profit for the period	<b>38,493,547</b>	<b>4,241,789</b>	<b>15,393,728</b>	<b>(14,438,657)</b>
Earning Per Unit (EPU)	0.31	0.03	0.12	(0.12)

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**EXIM Bank 1st Mutual Fund**  
**Statement of Changes in Equity**  
For the period ended March 31, 2017

Particulars	Amount in Taka				
	Capital Fund	Unit Premium	Unrealized Gain	Retained Earnings	Total Equity
Balance at 30 June 2016	1,181,233,050	27,129,319	29,558,665	61,564,745	1,299,485,779
Net Profit during the period	-	-	-	38,493,547	38,493,547
Dividend (Reinvestment) for 2015-16	53,497,870	5,563,783	-	(59,061,653)	-
Unrealized Gain	-	-	194,153,712	-	194,153,712
<b>Balance at 31 Mar 2017</b>	<b>1,234,730,920</b>	<b>32,693,102</b>	<b>223,712,377</b>	<b>40,996,639</b>	<b>1,532,133,038</b>

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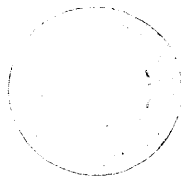


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Asset Manager  
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Chief Compliance Officer  
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**EXIM BANK 1ST MUTUAL FUND**  
**Statement of Cash Flows (Un-Audited)**  
**For the period from July 01, 2016 to March 31, 2017**

	Amount in Taka	
	July 01, 2016 to March 31, 2017	July 01, 2015 to March 31, 2016
<b>A. Cash Flows from/ (used in) Operating Activities</b>		
Interest income	19,726,653	23,904,296
Dividend income	11,924,910	8,587,752
Profit on Sale of Securities	24,503,054	7,132,466
Other income	575	20,986
Advance Deposit and Prepayments	(27,516,907)	(1,587,767)
Operating Expenses	(18,617,043)	(17,926,833)
<b>Net Cash from Operating Activities</b>	<b>10,021,241</b>	<b>20,130,900</b>
<b>B. Cash Flows from/(used in) Investing Activities</b>		
Investment	(69,556,753)	(196,591,321)
<b>Net Cash Used in Investing Activities</b>	<b>(69,556,753)</b>	<b>(196,591,320)</b>
<b>C. Cash Flows from/(used in) Financing Activities</b>		
Net Cash used in Financing Activities	-	-
<b>Net cash flows (A+B+C)</b>	<b>(59,535,512)</b>	<b>(176,460,420)</b>
Cash & Cash Equivalents at beginning of the period	173,407,281	372,501,775
<b>Cash &amp; Cash Equivalents at end of the period</b>	<b>113,871,769</b>	<b>196,041,355</b>
<b>Net Operating Cash Flow Per Unit (NOCFPU)</b>	<b>0.08</b>	<b>0.16</b>


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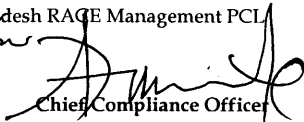
  
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