

EXIM BANK 1ST MUTUAL FUND
Un-Audited Balance Sheet
As at December 31, 2014

	Amount in Taka	
	31-Dec-14	30-Jun-14
<u>ASSETS</u>		
Investment at Cost	739,130,001	710,561,948
Interest Receivables	9,643,365	12,981,338
Dividend Receivable	1,272,480	1,058,660
Advance ,Deposit & Receivables	72,199,287	2,578,546
Cash & Cash Equivalents	337,581,667	418,788,697
Preliminary & Issue Expenses	11,305,050	11,976,275
	1,171,131,850	1,157,945,462
<u>LIABILITIES</u>		
Accounts Payable	12,966,587	30,397,113
	12,966,587	30,397,113
Net Assets	1,158,165,262	1,127,548,349
<u>OWNERS' EQUITY</u>		
Capital Fund	1,104,529,610	1,000,000,000
Unit Premium Reserve	15,470,390	-
Market Risk Reserve	-	-
Retained Earnings	38,165,262	127,548,349
	1,158,165,262	1,127,548,349
Net Assets Value (NAV)		
At cost	1,158,165,262	1,127,548,349
At Market	1,200,760,257	1,136,395,556
Net Assets Value (NAV) per unit		
At cost	10.49	11.28
At Market	10.87	11.36

Asset Manager
Bangladesh RACE Management PCL

Dhaka
Date: January 27, 2015




CEO & Managing Director



EXIM BANK 1ST MUTUAL FUND
Un-Audited Profit & Loss Account
For the period from July 01, 2014 to December 31, 2014

	Amount in Taka			
	Jul 01, 2014 to Dec 31, 2014	Jul 16, 2013 to Dec 31, 2013	Oct 01, 2014 to Dec 31, 2014	Oct 01, 2013 to Dec 31, 2013
INCOME				
Interest Income	19,488,303	42,740,889	8,814,798	22,627,784
Net Income on Sale of Marketable Securities	8,836,375	-	3,408,900	-
Income from Capital Market Investment	13,346,655	1,320,378	5,749,114	882,254
	41,671,333	44,061,267	17,972,813	23,510,038
EXPENSES				
Management Fees	7,957,831	6,901,356	4,047,265	3,379,359
Amortization of Preliminary & Issue Exp.	671,225	613,377	335,613	323,320
Annual Listing Fees	1,118,588	461,543	295,445	250,002
Trustee Fees	565,968	545,786	282,984	386,599
Custodian Fees	267,853	43,670	140,684	24,462
CDBL charges	125,248	57,698	45,384	3,154
Bank Charges	55,295	44,400	49,198	44,375
Other Expenses	292,411	148,826	147,058	10,575
	11,054,420	8,816,657	5,343,631	4,421,846
Net Profit for the period	30,616,913	35,244,610	12,629,182	19,088,192
Earnings Per Unit (EPS)	0.28	0.32	0.11	0.17
Changes in Retained Earnings:				
Opening Retained Earnings	127,548,349	61,155,449	25,536,080	77,311,867
Net profit for the period	30,616,913	35,244,610	12,629,182	19,088,192
Dividend Paid	(120,000,000)	-	-	-
Closing Retained Earnings	38,165,262	96,400,059	38,165,262	96,400,059

Asset Manager
Bangladesh RACE Management PCL

Dhaka
Date: January 27, 2015



[Signature]
CEO & Managing Director

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