

**EXIM BANK FIRST MUTUAL FUND**  
**Un-Audited Balance Sheet**  
as at December 31, 2013.

	Amount in Taka	
	31-Dec-13	15-Jul-13
<b>ASSETS</b>		
Investment at Cost	152,846,264	124,237,474
Dividend Receivable	530,805	316,825
Interest Receivables	10,143,340	4,185,757
Advance ,Deposit & Receivables	2,086,030	2,420,424
Cash & Cash Equivalents	933,067,893	936,211,441
Preliminary & Issue Expenses	12,637,744	13,753,203
	<b>1,111,312,075</b>	<b>1,081,125,124</b>
<b>LIABILITIES</b>		
Accounts Payable	14,912,016	19,969,675
	<b>14,912,016</b>	<b>19,969,675</b>
<b>Net Assets</b>	<b>1,096,400,059</b>	<b>1,061,155,449</b>
<b>OWNERS' EQUITY</b>		
Capital Fund	1,000,000,000	1,000,000,000
Retained Earnings	96,400,059	61,155,449
	<b>1,096,400,059</b>	<b>1,061,155,449</b>
<b>Net Assets Value (NAV)</b>		
At cost	1,096,400,059	1,061,155,449
At Market Value	1,100,973,418	1,073,859,665
<b>Net Assets Value (NAV) per unit</b>		
At cost	10.96	10.61
At Market Value	11.01	10.74

**Asset Manager**  
RACE Management PCL

Dhaka  
Date: January 21, 2014



*[Signature]*  
CEO & Managing Director

**EXIM BANK FIRST MUTUAL FUND**  
**Un-Audited Profit & Loss Account**  
For the period from July 16, 2013 to December 31, 2013

	Amount in Taka	
	Jul 16, 2013 to Dec 31, 2013	Oct 01, 2013 to Dec 31, 2013
<b><u>INCOME</u></b>		
Interest Income	42,740,889	22,627,784
Income from Capital Market Investment	1,320,378	882,254
	<b>44,061,267</b>	<b>23,510,038</b>
<b><u>EXPENSES</u></b>		
Management Fees	6,901,356	3,379,359
Amortization of Preliminary & Issue Exp.	613,377	323,320
Annual Listing Fees	461,543	250,002
Trustee Fees	545,786	386,599
Custodian Fees	43,670	24,462
CDBL charges	57,698	3,154
Bank Charges	44,400	44,375
Other Expenses	148,826	10,575
	<b>8,816,657</b>	<b>4,421,846</b>
<b>Net Profit for the period</b>	<b>35,244,610</b>	<b>19,088,192</b>
<b>Earnings per unit (EPS)</b>	<b>0.35</b>	<b>0.19</b>
<b>Changes in Retained Earnings:</b>		
Opening Retained Earnings	61,155,449	77,311,867
Net profit for the period	35,244,610	19,088,192
<b>Closing Retained Earnings</b>	<b>96,400,059</b>	<b>96,400,059</b>

Asset Manager  
RACE Management PCL

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*[Signature]*  
CEO & Managing Director