

Name of Asset manager: Bangladesh RACE Management PCL.  
Name of the Scheme/Mutual Fund: Exim Bank 1st Mutual Fund  
Portfolio Statements as at: December 31, 2024

| I. Investment in Capital Market Securities (Listed) |                                              |                    |               | [Figure in Bangladesh Taka] |                                                                             |                             |                       |
|-----------------------------------------------------|----------------------------------------------|--------------------|---------------|-----------------------------|-----------------------------------------------------------------------------|-----------------------------|-----------------------|
| SL.                                                 | Investment in Stock / Securities(Sectorwise) | No. of Shares/Unit | Cost Value    | Market Value                | Appreciation(or Diminution) in the Market Value / Fair Value of investments | % Change (in terms of cost) | % of Total Investment |
| A. Share of Listed Companies (Script Wise)          |                                              |                    |               |                             |                                                                             |                             |                       |
| 1                                                   | ABBANK                                       | 545,494            | 11,045,697    | 4,200,860                   | (6,844,837)                                                                 | -61.97%                     | 0.38%                 |
| 2                                                   | BANKASIA                                     | 4,997,586          | 100,096,180   | 84,961,961                  | (15,134,220)                                                                | -15.12%                     | 7.66%                 |
| 3                                                   | BRACBANK                                     | 311,518            | 13,092,760    | 15,264,569                  | 2,171,809                                                                   | 16.59%                      | 1.38%                 |
| 4                                                   | CITYBANK                                     | 2,036,174          | 43,510,799    | 45,611,519                  | 2,100,721                                                                   | 4.83%                       | 4.11%                 |
| 5                                                   | DUTCHBANGL                                   | 1,412,996          | 71,990,592    | 67,683,356                  | (4,307,236)                                                                 | -5.98%                      | 6.10%                 |
| 6                                                   | EBL                                          | 2,260,300          | 62,811,251    | 55,830,766                  | (6,980,484)                                                                 | -11.11%                     | 5.03%                 |
| 7                                                   | EXIMBANK                                     | 2,311,793          | 27,831,445    | 16,646,297                  | (11,185,148)                                                                | -40.19%                     | 1.50%                 |
| 8                                                   | FIRSTSBANK                                   | 331,415            | 3,045,339     | 1,690,415                   | (1,354,924)                                                                 | -44.49%                     | 0.15%                 |
| 9                                                   | MTB                                          | 397,208            | 8,706,362     | 4,885,897                   | (3,820,466)                                                                 | -43.88%                     | 0.44%                 |
| 10                                                  | NBL                                          | 2,429,594          | 20,017,182    | 11,906,468                  | (8,110,714)                                                                 | -40.52%                     | 1.07%                 |
| 11                                                  | NCCBANK                                      | 1,095,096          | 15,921,491    | 11,827,694                  | (4,093,797)                                                                 | -25.71%                     | 1.07%                 |
| 12                                                  | ONEBANKPLC                                   | 393,248            | 3,405,095     | 3,342,844                   | (62,251)                                                                    | -1.83%                      | 0.30%                 |
| 13                                                  | SHAHJABANK                                   | 33,125             | 680,020       | 606,207                     | (73,812)                                                                    | -10.85%                     | 0.05%                 |
| 14                                                  | SIBL                                         | 10,963             | 245,450       | 96,481                      | (148,969)                                                                   | -60.69%                     | 0.01%                 |
| 15                                                  | SOUTHEASTB                                   | 1,031,743          | 13,318,667    | 9,286,306                   | (4,032,361)                                                                 | -30.28%                     | 0.84%                 |
| 16                                                  | STANDBANKL                                   | 1,276,929          | 13,329,734    | 7,662,340                   | (5,667,394)                                                                 | -42.52%                     | 0.69%                 |
| 17                                                  | UCB                                          | 1,055,161          | 14,401,787    | 9,708,114                   | (4,693,673)                                                                 | -32.59%                     | 0.88%                 |
| 18                                                  | UNIONBANK                                    | 235,553            | 2,242,205     | 1,130,796                   | (1,111,410)                                                                 | -49.57%                     | 0.10%                 |
| 19                                                  | HEIDELBCEM                                   | 66,591             | 36,511,179    | 14,749,907                  | (21,761,273)                                                                | -59.60%                     | 1.33%                 |
| 20                                                  | BATBC                                        | 197,500            | 111,512,450   | 72,601,000                  | (38,911,450)                                                                | -34.89%                     | 6.55%                 |
| 21                                                  | SUMITPOWER                                   | 221,688            | 9,069,256     | 3,280,982                   | (5,788,274)                                                                 | -63.82%                     | 0.30%                 |
| 22                                                  | BGIC                                         | 62,748             | 4,304,513     | 2,102,058                   | (2,202,455)                                                                 | -51.17%                     | 0.19%                 |
| 23                                                  | BERGERPBL                                    | 1,800              | 3,565,386     | 3,281,220                   | (284,166)                                                                   | -7.97%                      | 0.30%                 |
| 24                                                  | BEXIMCO                                      | 405,433            | 57,534,997    | 44,638,173                  | (12,896,824)                                                                | -22.42%                     | 4.02%                 |
| 25                                                  | ICB -                                        | 360,720            | 43,621,870    | 22,220,352                  | (21,401,518)                                                                | -49.06%                     | 2.00%                 |
| 26                                                  | IDLC                                         | 370,963            | 22,306,005    | 12,130,490                  | (10,175,515)                                                                | -45.62%                     | 1.09%                 |
| 27                                                  | LANKABAFIN                                   | 110,898            | 4,811,864     | 2,062,703                   | (2,749,161)                                                                 | -57.13%                     | 0.19%                 |
| 28                                                  | ACI                                          | 72,341             | 17,820,482    | 10,098,804                  | (7,721,678)                                                                 | -43.33%                     | 0.91%                 |
| 29                                                  | BXPHERMA                                     | 672,010            | 115,673,081   | 54,836,016                  | (60,837,065)                                                                | -52.59%                     | 4.94%                 |
| 30                                                  | RENATA                                       | 219,176            | 268,299,917   | 139,198,678                 | (129,101,239)                                                               | -48.12%                     | 12.55%                |
| 31                                                  | SOURPHARMA                                   | 296,182            | 68,483,202    | 64,478,821                  | (4,004,381)                                                                 | -5.85%                      | 5.81%                 |
| 32                                                  | BATASHOE                                     | 6,685              | 7,866,173     | 6,052,599                   | (1,813,574)                                                                 | -23.06%                     | 0.55%                 |
| 33                                                  | GP                                           | 283,635            | 106,748,869   | 91,642,469                  | (15,106,400)                                                                | -14.15%                     | 8.26%                 |
| 34                                                  | BESTHLDNG                                    | 1,030,458          | 57,004,937    | 18,754,336                  | (38,250,601)                                                                | -67.10%                     | 1.69%                 |
| Sub-Total                                           |                                              | 26,544,724         | 1,360,826,227 | 914,471,498                 | (446,354,739)                                                               | -32.80%                     | 82.45%                |





| B. Listed Mutual Funds/CIS (Script Wise)        |           |            |               |             |               |         |
|-------------------------------------------------|-----------|------------|---------------|-------------|---------------|---------|
| 1                                               | ABBLPBOND | 15,000     | 14,827,650    | 14,325,000  | (502,650)     | 0.00%   |
| Sub-Total                                       |           | 15,000     | 14,827,650    | 14,325,000  | (502,650)     | 0.00%   |
| C. Listed Bond/Debt/Securities (Script Wise)    |           |            |               |             |               |         |
| 1                                               |           |            |               |             |               |         |
| Sub-Total                                       |           |            |               |             |               |         |
| D. Other Listed Securities (Script Wise) if any |           |            |               |             |               |         |
| Sub-Total                                       |           |            |               |             |               |         |
| Grand Total Capital Market Securities (Listed)  |           | 26,559,724 | 1,375,653,887 | 928,796,498 | (446,857,389) | -32.48% |
|                                                 |           |            |               |             |               | 83.74%  |

## II. Investment in Capital Market Securities (Non- Listed)

| SL.                                                 | Investment in Stock / Securities (Sectorwise) | No. of Shares/Unit | Cost Value  | Fair value/Market Value** | Appreciation (or Diminution) in the Market Value / Fair Value of investments | % Change (in terms of cost) | % of Total Investment |
|-----------------------------------------------------|-----------------------------------------------|--------------------|-------------|---------------------------|------------------------------------------------------------------------------|-----------------------------|-----------------------|
| A. Open-End Mutual Funds (Script Wose)*             |                                               |                    |             |                           |                                                                              |                             |                       |
| 1                                                   | HFAML Unit Fund                               | 356,294            | 3,000,000   | 2,629,450                 | (370,550)                                                                    | -12.35%                     | 0.24%                 |
| 2                                                   | CWT Community Bank Shariah Fund               | 50,000             | 500,000     | 506,000                   | 6,000                                                                        | 1.20%                       | 0.05%                 |
| Sub-Total                                           |                                               | 406,294            | 3,500,000   | 3,135,450                 | (364,550)                                                                    | -10.42%                     | 0.28%                 |
| B. Pre-IPO Placement Shares, if any                 |                                               |                    |             |                           |                                                                              |                             |                       |
| 1                                                   | Multi Securities & Services Ltd.              | 4,573,268          | 77,265,363  | 77,265,363                | -                                                                            | 0.00%                       | 6.97%                 |
| Sub-Total                                           |                                               | 4,573,268          | 77,265,363  | 77,265,363                | -                                                                            | 0.00%                       | 6.97%                 |
| C. Non- Listed Bond/Debt/Securities (Script W)      |                                               |                    |             |                           |                                                                              |                             |                       |
| 1                                                   | Regent Spinning Mills Corporate Bond-2015     | 8                  | 80,000,000  | 40,000,000                | (40,000,000)                                                                 | -50.00%                     | 3.61%                 |
| 2                                                   | The Premier Bank Ltd. Subordinated Bond -2022 | 4                  | 24,000,000  | 24,000,000                | -                                                                            | 0.00%                       | 2.16%                 |
| Sub-Total                                           |                                               | 12                 | 104,000,000 | 64,000,000                | (40,000,000)                                                                 | -38.46%                     | 5.8%                  |
| Grand Total Capital Market Securities (Non- Listed) |                                               | 4,979,574          | 184,765,363 | 144,400,813               | (40,364,550)                                                                 | -21.85%                     | 13.0%                 |

\*For Open-end Mutual Funds, surrender value shall be considered as market value \*\*For other non-listed securities, fair value shall be estimated following International Financial Reporting Standards (IFRSs) and be reported once a year in the annual audited financial statements of the Fund/Scheme

## III. Cash and Cash Equivalents and Investments in Securities non related to Capital Market:

| A. Money Market Instruments (Script Wise) |                      |                         |                  | [Figure in million Bangladesh Taka] |  |
|-------------------------------------------|----------------------|-------------------------|------------------|-------------------------------------|--|
|                                           | Types (G Sec/Others) | No. of Instruments      | Cost Value       | Market Value/Fair Value             |  |
| B. Term Deposit/ Investment:              |                      |                         |                  |                                     |  |
| No. and Date                              | Bank/Non-Bank Name   | Rate of Interest/Profit | Investment Value | Maturity Value                      |  |
| N/A                                       | N/A                  | N/A                     | N/A              | -                                   |  |
| Sub-Total                                 |                      |                         |                  |                                     |  |
| C. Cash at Bank                           |                      |                         |                  |                                     |  |





| A/C No | Bank Name,                                                                                            | Nature of Account   | Rate of Interest/Profit | Available Balance | N/A |
|--------|-------------------------------------------------------------------------------------------------------|---------------------|-------------------------|-------------------|-----|
|        | Dhaka Bank Ltd.<br>(2011520000015)                                                                    | Operational Account | 4.25%                   | 49,899            | N/A |
|        | Eastern Bank Ltd.<br>(1011360230190)                                                                  | Operational Account | 2.00%                   | 3,460             | N/A |
|        | EXIM Bank Ltd.<br>(03913100024554)                                                                    | Operational Account | 2.50%                   | 7,210,885         | N/A |
|        | One Bank Ltd.<br>(01821000000046)                                                                     | Operational Account | 8.75%                   | 16,360,368        | N/A |
|        | One Bank Ltd.<br>(01230000000733)                                                                     | Operational Account | 8.75%                   | 139,876           | N/A |
|        | Padma Bank Ltd.<br>(0113000082177)                                                                    | Operational Account | 7.00%                   | 12,164,475        | N/A |
|        | Southeast Bank Ltd.<br>(00131000000010)                                                               | Operational Account | 5.00%                   | 7,685             | N/A |
|        | Premier Bank -<br>010413600000011                                                                     | Operational Account | 0.00%                   | -                 | N/A |
|        | Bank Asia Ltd.<br>04936000126                                                                         | Dividend Account    | 2.50%                   | -                 | N/A |
|        | Bank Asia Ltd.<br>04936000145 (2018-19)                                                               | Dividend Account    | 2.50%                   | -                 | N/A |
|        | Bank Asia Ltd.<br>04936000160                                                                         | Dividend Account    | 2.50%                   | -                 | N/A |
|        | One Bank Ltd.-A/C-<br>0183000001387                                                                   | Dividend Account    | 8.75%                   | -                 | N/A |
|        | One Bank Ltd.-A/C-<br>0183000002029                                                                   | Dividend Account    | 8.75%                   | -                 | N/A |
|        | BRAC Bank-<br>1505202008828001                                                                        | IPO Account         | 0.00%                   | -                 | N/A |
|        | <b>Sub-Total</b>                                                                                      |                     |                         | <b>35,936,647</b> | -   |
|        | <b>D. Cash in Hand</b>                                                                                |                     |                         |                   | N/A |
|        | <b>Total Cash and Cash Equivalents and Investments in Securities (not related to Capital Market):</b> |                     |                         | <b>35,936,647</b> |     |

|                                    |                      |
|------------------------------------|----------------------|
| <b>Total Investment=(I+II+III)</b> | <b>1,109,133,958</b> |
|------------------------------------|----------------------|

