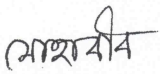


EXIM Bank 1st Mutual Fund
Statement of Financial Position (Unaudited)
As at 31 December 2024

Particulars	Notes	Amount in Taka	
		31-Dec-2024	30-Jun-2024
A. Assets			
Investments in Securities (at market price)	1.00	1,073,197,311	1,112,696,464
Investment in Money Market	2.00	-	-
Preliminary and issue expenses	3.00	3,773,004	3,997,023
Advance, deposit and prepayments	4.00	14,857,744	14,881,370
Other receivables	5.00	29,300,754	29,860,485
Cash and cash equivalents	6.00	38,242,495	21,753,977
Total Assets		1,159,371,308	1,183,189,319
B. Liabilities			
Unclaimed/Dividend Payable	7.00	2,305,847	2,247,133
Other Liabilities	8.00	16,001,899	12,316,769
Total Liabilities		18,307,746	14,563,902
C. Net Assets (A-B)		1,141,063,561	1,168,625,417
D. Owners' Equity			
Unit capital fund	9.00	1,432,563,430	1,432,563,430
Unit premium reserve	10.00	-	-
Dividend Equalization Fund	11.00	9,896,564	9,896,564
Retained earnings	12.00	(301,396,433)	(273,834,577)
Total		1,141,063,562	1,168,625,417
Net Asset Value (NAV) Per Unit			
At market price	13.00	7.97	8.16
At cost price	14.00	11.37	11.28

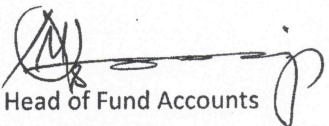
On behalf of EXIM Bank 1st Mutual Fund

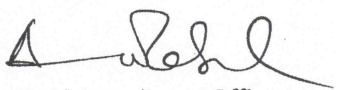

Chairman, Trustee
Investment Corporation of Bangladesh


Member, Trustee
Investment Corporation of Bangladesh

Dhaka
Date: February 18, 2025


CEO & Managing Director
Bangladesh RACE Management PCL


Head of Fund Accounts
Bangladesh RACE Management PCL

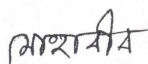

Chief Compliance Officer
Bangladesh RACE Management PCL



EXIM Bank 1st Mutual Fund
Statement of Profit or Loss and Other Comprehensive Income (Unaudited)
For the Period from 01 July 2024 to 31 December 2024

Particulars	Notes	Amount in Taka			
		1-Jul-2024 to 31-Dec-2024	1-Jul-2023 to 31-Dec-2023	1-Oct-2024 to 31-Dec-2024	1-Oct-2023 to 31-Dec-2023
Revenue					
Gain/(loss) on sale of marketable securities	15.00	-	(504,815)	-	(269,269)
Dividend income	16.00	22,295,394	11,599,250	13,541,839	7,476,890
Prifit/Interest/Coupon income	17.00	1,874,408	1,255,244	1,069,911	690,814
		24,169,802	12,349,679	14,611,750	7,898,436
Operating Expenses					
Management fees	18.00	8,000,166	9,336,181	3,910,351	4,615,874
Trustee fees	19.00	579,529	736,604	289,764	368,302
Custodian fees	20.00	567,246	714,893	286,535	368,577
BSEC annual fees		722,169	720,196	361,084	360,098
Listing Fee		589,718	591,333	294,859	295,666
Advertisement and publication expenses		96,500	78,813	-	37,473
Amortization of preliminary and issue expenses	3.00	224,018	224,018	112,009	112,009
Other Expenses	21.00	82,561	245,548	55,498	112,489
Total Expenses		10,861,907	12,647,586	5,310,100	6,270,488
Profit/(Loss) Before Provision During the Period		13,307,896	(297,907)	9,301,650	1,627,948
Add/(Less): (Provision)/Write back of provision during the period	22.00	(40,869,751)	(10,816,333)	(74,614,966)	(10,241,781)
Net Profit/(Loss) After Provision During the Period		(27,561,856)	(11,114,240)	(65,313,316)	(8,613,833)
Earnings Per Unit (EPU) After Provision During the Period	23.00	(0.19)	(0.08)	(0.46)	(0.06)

On behalf of EXIM Bank 1st Mutual Fund



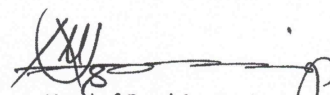
Chairman, Trustee
Investment Corporation of Bangladesh



Member, Trustee
Investment Corporation of Bangladesh



CEO & Managing Director
Bangladesh RACE Management PCL



Head of Fund Accounts
Bangladesh RACE Management PCL



Chief Compliance Officer
Bangladesh RACE Management PCL

Dhaka
Date: February 18, 2025



EXIM Bank 1st Mutual Fund
Statement of Changes in Equity (Unaudited)
For the Period from 01 July 2024 to 31 December 2024

Amount in Taka

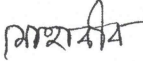
Particulars	Unit capital fund	Unit premium /Reserve	Dividend Equalization Fund	Retained earnings	Total equity
Opening balance as at 01 July 2024	1,432,563,430	-	9,896,564	(273,834,577)	1,168,625,417
Net profit/(loss) during the period	-	-	-	(27,561,856)	(27,561,856)
Closing balance as at 31 December 2024	1,432,563,430	-	9,896,564	(301,396,433)	1,141,063,562

EXIM Bank 1st Mutual Fund
Statement of Changes in Equity (Unaudited)
For the Period from 01 July 2023 to 31 December 2023

Amount in Taka

Particulars	Unit capital	Unit premium Reserve	Dividend Equalization Reserve	Retained earnings	Total equity
Opening balance as at 01 July 2023	1,432,563,430	-	77,981,382	(25,107,915)	1,485,436,897
Dividend Equalization Reserve	-	-	(68,084,818)	68,084,818	-
Net profit/(loss) during the period	-	-	-	(11,114,240)	(11,114,240)
Dividend Paid	-	-	-	(42,976,903)	(42,976,903)
Closing balance as at 31 December 2023	1,432,563,430	-	9,896,564	(11,114,240)	1,431,345,754

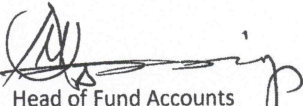
On behalf of EXIM Bank 1st Mutual Fund

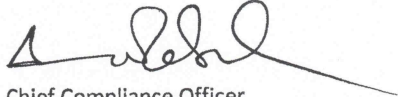

Chairman, Trustee
Investment Corporation of Bangladesh


Member, Trustee
Investment Corporation of Bangladesh

Dhaka
Date: February 18, 2025


CEO & Managing Director
Bangladesh RACE Management PCL


Head of Fund Accounts
Bangladesh RACE Management PCL


Chief Compliance Officer
Bangladesh RACE Management PCL

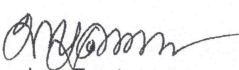


EXIM Bank 1st Mutual Fund
Statement of Cash Flows (Unaudited)
For the Period from 01 July 2024 to 31 December 2024

Particulars	Notes	Amount in Taka	
		1-Jul-2024 to 31-Dec-2024	1-Jul-2023 to 31-Dec-2023
A. Cash Flows from Operating Activities			
Gain on sale of securities	Annexure-B	-	(504,815)
Dividend income received in cash	24.00	15,944,002	9,333,066
Interest income realized in cash	25.00	785,531	1,255,244
Advance, deposit and prepayments	26.00	23,627	2,537,283
Payment made for expenses	27.00	(8,323,357)	(14,995,597)
Other		-	-
Net cash flows from/(used in) operating activities		8,429,803	(2,374,818)
B. Cash Flows from Investing Activities			
Purchase of Securities	Annexure-C	-	(57,388,042)
Sale of Securities (at Cost)	Annexure-B	8,000,000	96,473,495
Investment In IPO		-	-
Return From IPO		-	-
Investment In MTDR/FDR/T-Bill		-	-
Encashment of MTDR/FDR/T-Bill		-	-
Net cash flows from/(used in) investing activities		8,000,000	39,085,453
C. Cash Flows from Financing Activities			
Proceeds from issuance of units	28.00	-	-
Payments made for re-purchase of units	29.00	-	-
Dividend paid	30.00	58,715	(42,576,084)
Net cash flows from/(used in) financing activities		58,715	(42,576,084)
D. Net Cash Inflows/Outflows during the period (A+B+C)		16,488,517	(5,865,450)
E. Cash and cash equivalents at the beginning during the period		21,753,977	48,201,285
F. Cash and cash equivalents at the end of the period (D+E)		38,242,495	42,335,835
Net Operating Cash Flows Per Unit (NOCFU)	31.00	0.06	(0.02)

On behalf of EXIM Bank 1st Mutual Fund

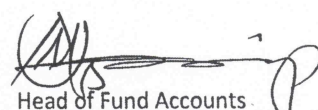

Chairman, Trustee
Investment Corporation of Bangladesh


Member, Trustee
Investment Corporation of Bangladesh

Dhaka
Date: February 18, 2025




CEO & Managing Director
Bangladesh RACE Management PCL


Head of Fund Accounts
Bangladesh RACE Management PCL


Chief Compliance Officer
Bangladesh RACE Management PCL

EXIM Bank 1st Mutual Fund
Notes to the Financial Statements (Unaudited)
For the Period from 01 July 2024 to 31 December 2024

		Amount in Taka	
		31-Dec-24	30-Jun-24
1.00 Investments (at market price)			
Investments in Listed Securities		928,796,498	960,303,151
Investment in Non-Listed securities		144,400,813	152,393,314
Kindly see Annexure-A		<u>1,073,197,311</u>	<u>1,112,696,464</u>
2.00 Investment in Money Market			
Investment in MTDR:			
Name of the Institution and Branch:	Accounts Number	-	-
		-	-
3.00 Preliminary and issue expenses			
Opening balance as at 01 July 2024		3,997,023	4,442,624
Less: Amortization made during the period		224,018	445,602
Closing balance as at 31 December 2024		<u>3,773,004</u>	<u>3,997,023</u>
4.00 Advance, deposit and prepayments			
Annual fees to BSEC		710,394	1,432,563
Annual fees to CDBL		56,921	110,356
Trustee fees-ICB		569,913	579,529
Advance Income Tax		11,260,410	11,082,124
Security Deposit -CDBL		500,000	500,000
DSE Annual Fee		586,513	294,859
CSE Annual Fee		586,513	294,859
RJSC Fee		587,080	587,080
		<u>14,857,744</u>	<u>14,881,370</u>
5.00 Other receivables			
Accrued bank interest-SND (Annexure-E)		-	-
Accrued Profit-MTDR (Annexure-E)		-	-
Accrued Profit-Non Listed Bond (Annexure-E)		1,280,287	191,410
Receivable Coupon On Bond (Annexure-E)		-	-
Dividend Receivable (Annexure-D)		22,233,279	15,881,887
Brokerage Receivable	5.01	5,787,188	13,787,188
		<u>29,300,754</u>	<u>29,860,485</u>
5.01 Brokerage Receivable:			
Multi Securities & Services Ltd.		5,779,290	13,779,290
PHP Stocks & Securities Ltd.		4,928	4,928
Trust Bank Securities Limited		2,970	2,970
		<u>5,787,188</u>	<u>13,787,188</u>
6.00 Cash and cash equivalents			
Main Bank Accounts (N:6.01)		35,936,647	19,506,845
Dividend Bank Accounts (N:6.02)		2,305,847	2,247,133
Brokerage Account (N:6.03)		-	-
Total		<u>38,242,495</u>	<u>21,753,977</u>
6.01 Bank accounts (Main):			
Eastern Bank PLC-Principal Branch (A/C-1011360230190)		3,460	3,429
EXIM Bank PLC-Head Office Corporate Branch (A/C-03913100024554)		7,210,885	4,110,721
Dhaka Bank PLC-Local Office Motijheel Branch (A/C-2011520000015)		49,899	49,118
One Bank PLC-Kawran Bazar Branch (A/C-0123000000733)		139,876	137,098
One Bank PLC-Banani Branch (A/C-0182100000046)		16,360,368	3,315,644
Padma Bank PLC-Gulshan Corporate Branch (A/C-0113000082177)		12,164,475	11,883,341
Southeast Bank PLC-Banasree Branch (A/C-0013100000010)		7,685	7,494
Premier Bank PLC-Banani Branch (A/C-010413600000011)		-	-
		<u>35,936,647</u>	<u>19,506,845</u>



		Amount in Taka	
		31-Dec-24	30-Jun-24
6.02 Bank accounts (Dividend):			
One Bank PLC-Banani Branch (A/C-0183000002029) (2022-2023)		303,773	295,745
One Bank PLC-Banani Branch (A/C-0183000001387 (2021-2022)		1,020,224	976,387
Bank Asia PLC-Paltan Branch (A/C-04936000160) (2020-2021)		980,872	973,462
Bank Asia PLC-Paltan Branch (A/C-04936000145 (2018-2019)		975	1,537
Bank Asia PLC-Paltan Branch (A/C-04936000126) (2017-2018)		2	2
BRAC Bank PLC-Gulshan Avenue Branch (A/C-1505202008828001) IPO-BDT		-	-
BRAC Bank PLC-Gulshan Avenue Branch (A/C-1505202008828002) IPO-USD		-	-
BRAC Bank PLC-Gulshan Avenue Branch (A/C-1505202008828003) IPO-GBP		-	-
BRAC Bank PLC-Gulshan Avenue Branch (A/C-1505202008828004) IPO-EURO		-	-
		2,305,847	2,247,133
6.03 Brokerage Account:			
		-	-
7.00 Unclaimed/Dividend Payable			
Opening Balance		2,247,133	1,880,450
Add: Addition for the period		58,715	42,976,903
Less: Dividend Paid During the Period		-	42,610,220
Closing Balance (7.01)		2,305,847	2,247,133
7.01 Breakup of unclaimed/ dividend payable			
Year 2022-2023		303,773	295,745
Year 2021-2022		1,020,224	976,387
Year 2020-2021		980,872	973,462
Year 2018-2019		975	1,537
Year 2017-2018		2	2
IPO		-	-
Total		2,305,847	2,247,133
8.00 Other Liabilities			
Management fees		7,200,149	7,410,709
Custodian fee		1,053,692	543,170
Trustee Fee		2,017	-
Advertisement and publication expenses		421,600	325,100
Audit fees		-	48,600
Other payable		7,324,441	3,989,190
		16,001,899	12,316,769
9.00 Unit capital fund			
Opening balance as at 01 July 2024		1,432,563,430	1,432,563,430
Add: New subscription of ***units of Tk. ** each		-	-
Less: Surrendered of *** units of Tk. ** each		-	-
Closing balance as at 31 December 2024		1,432,563,430	1,432,563,430
Details of Unit Holding Position as on Reporting Date (%)			
Sponsor		314,734,186	314,734,186
Insitution		338,801,251	338,944,508
Individual		779,027,993	778,884,737
Total		1,432,563,430	1,432,563,430
10.00 Unit premium reserve			
Opening balance as at 01 July 2024		-	-
Add: Unit premium during the period		-	-
Less: Unit discount during the period		-	-
Closing balance as at 31 December 2024		-	-
11.00 Dividend Equalization Fund			
Opening balance as at 01 July 2024		9,896,564	9,896,564
Add: Transfer During the Period		-	-
Less: Dividend Paid During the Period		-	-
Closing balance as at 31 December 2024		9,896,564	9,896,564



		Amount in Taka	
		31-Dec-24	30-Jun-24
12.00 Retained Earnings			
Opening balance as at 01 July 2024	(273,834,577)	(25,107,915)	
Add: Net Income During the Period	(27,561,856)	(273,834,577)	
Add: Dividend Equalization	-	68,084,818	
Less: Dividend Paid During the Period	-	42,976,903	
Closing balance as at 31 December 2024	(301,396,433)	(273,834,577)	
13.00 Net Asset Value (NAV) per unit at market price			
Total asset value at market price	1,159,371,308	1,183,189,319	
Less: Liability for expenses	18,307,746	14,563,902	
Net Asset Value (NAV)	1,141,063,561	1,168,625,417	
Number of units	143,256,343	143,256,343	
NAV per unit at market price	7.97	8.16	
14.00 Net Asset Value (NAV) per unit at cost price			
Total net asset value at market price	1,141,063,561	1,168,625,417	
Add: Unrealized loss on securities during the period	487,221,939	447,722,787	
Net Asset Value (NAV)	1,628,285,501	1,616,348,204	
Number of units	143,256,343	143,256,343	
NAV per unit at cost price	11.37	11.28	
	31-Dec-24	31-Dec-23	
15.00 Gain/(Loss) on sale of marketable securities (Annexure-B)	-	(504,815)	
16.00 Dividend income (Annexure-D)	22,295,394	11,599,250	
17.00 Interest income (Annexure-E)	1,874,408	1,255,244	
18.00 Management Fee (Annexure-F)	8,000,166	9,336,181	
19.00 Trustee Fee (Annexure-F)	579,529	736,604	
20.00 Custodian Fee (Annexure-F)	567,246	714,893	
21.00 Other Expense:			
Bank charges	29,125	65,555	
CDBL charges	53,436	176,993	
IPO application expenses	-	3,000	
Total	82,561	245,548	
22.00 (Provision)/Write back of provision for diminution in value of marketable securities			
Opening balance as at 01 July 2024	(447,722,787)	(159,144,530)	
Add: (Provision)/Write back of provision during the period	(487,221,939)	(168,345,387)	
Add: VAT Provision	(1,370,599)	(1,615,477)	
Total unrealized gain/(loss) during the period	(40,869,751)	(10,816,333)	
23.00 Earnings per unit			
Net Profit/(Loss) After Provision During the Period	(27,561,856)	(11,114,240)	
Number of units	143,256,343	143,256,343	
Earnings Per Unit (EPU) After Provision During the Period	(0.19)	(0.08)	
24.00 Dividend income received in cash			
Dividend Income from Investment in Securities	22,295,394	11,599,250	
Add: Previous year Dividend Receivable	15,881,887	5,187,680	
Less: Current year Dividend Receivable	(22,233,279)	(7,453,863)	
	15,944,002	9,333,066	



	31-Dec-24	31-Dec-23
25.00 Profit Income realized in cash		
Profit Income on Bank Deposits and Bonds	1,874,408	1,255,244
Add: Previous year Profit Receivable on MTDR & Bonds	191,410	-
Less: Current year Profit Receivable on MTDR & Bonds	(1,280,287)	-
	785,531	1,255,244
26.00 Advance, deposit and prepayments:	23,627	2,537,283
27.00 Payment made for expenses:		
Total Expenses	10,861,907	12,647,586
Less: Preliminary Expenses	(224,018)	(224,018)
Add: Previous year Operating Expenses payable (N: 27.01)	12,316,769	11,984,563
Add: Donation & Charges on Interest against Dividend Income	-	-
Less: Current year Operating Expenses payable (N: 27.02)	(14,631,300)	(9,412,534)
	8,323,357	14,995,597
27.01 Previous year Operating Expenses payable		
Current Liabilities (Previous Year)	12,316,769	11,984,563
Less: Advance Payment of Fees, Tax & Suspense's	-	-
	12,316,769	11,984,563
27.02 Current year Operating Expenses payable		
Current Liabilities (Current Year)	16,001,899	9,412,534
Less: Last year adjustment	-	-
Less: Advance Payment of Fees, Tax & Suspense's	(1,370,599)	-
	14,631,300	9,412,534
28.00 Proceeds from issuance of units:	-	-
29.00 Payments made for re-purchase of units:	-	-
30.00 Dividend paid during the year		
Dividend declared during the year	-	42,976,903
Add: Previous year dividend payable	2,247,133	1,880,450
Less: Current year dividend payable	(2,305,847)	(2,281,268)
	(58,715)	42,576,084
31.00 Net Operating Cash Flows Per Unit (NOCFU)		
Net cash inflows/(outflows) from operating activities	8,429,803	(2,374,818)
Number of units	143,256,343	143,256,343
Net operating cash flow per unit	0.06	(0.02)
32.00 Profit and Earnings Per Unit available for Distribution		
Retained Earnings Brought Forward	(273,834,577)	(25,107,915)
Add/(Less): Last year adjustment	-	-
Less: Dividend Paid	-	(42,976,903)
Less: Transferd to Dividend Equalization Reserve	-	-
Add: Profit/Loss for the Period	(27,561,856)	(11,114,240)
Add: Dividend Equalization Reserve	-	68,084,818
	(301,396,433)	(11,114,240)
Number of Units	143,256,343	143,256,343
Per Unit Profit Available for Distribution	(2.10)	(0.08)
33.00 Events after the reporting Period		
(a) The Board of Trustees in its meeting held on 18 February 2025 approved the Unaudited financial statements of the Fund for the Period ended 31 December 2024 and authorized the same for issue.		



EXIM Bank 1st Mutual Fund

As at 31 December 2024

Portfolio Statements

Annexure-A

Listed Securities

Sl.No.	Sectors Name	Name of the Companies	Number of Securities	Average Cost Price	Total Acquisition Cost	Fair Value	Total Fair Value	Excess / (Deficit)	% of Total Assets at Cost
1	Bank	ABBANK	545,494	20.25	11,045,697	7.70	4,200,860	(6,844,837)	0.68%
2		BANKASIA	4,997,586	20.03	100,096,180	17.00	84,961,961	(15,134,220)	6.15%
3		BRACBANK	311,518	42.03	13,092,760	49.00	15,264,569	2,171,809	0.80%
4		CITYBANK	2,036,174	21.37	43,510,799	22.40	45,611,519	2,100,721	2.67%
5		DUTCHBANGL	1,412,996	50.95	71,990,592	47.90	67,683,356	(4,307,236)	4.42%
6		EBL	2,260,300	27.79	62,811,251	24.70	55,830,766	(6,980,484)	3.86%
7		EXIMBANK	2,311,793	12.04	27,831,445	7.20	16,646,297	(11,185,148)	1.71%
8		FIRSTSBANK	331,415	9.19	3,045,339	5.10	1,690,415	(1,354,924)	0.19%
9		MTB	397,208	21.92	8,706,362	12.30	4,885,897	(3,820,466)	0.53%
10		NBL	2,429,594	8.24	20,017,182	4.90	11,906,468	(8,110,714)	1.23%
11		NCCBANK	1,095,096	14.54	15,921,491	10.80	11,827,694	(4,093,797)	0.98%
12		ONEBANKPLC	393,248	8.66	3,405,095	8.50	3,342,844	(62,251)	0.21%
13		SHAHJABANK	33,125	20.53	680,020	18.30	606,207	(73,812)	0.04%
14		SIBL	10,963	22.39	245,450	8.80	96,481	(148,969)	0.02%
15		SOUTHEASTB	1,031,743	12.91	13,318,667	9.00	9,286,306	(4,032,361)	0.82%
16		STANDBANKL	1,276,929	10.44	13,329,734	6.00	7,662,340	(5,667,394)	0.82%
17		UCB	1,055,161	13.65	14,401,787	9.20	9,708,114	(4,693,673)	0.88%
18		UNIONBANK	235,553	9.52	2,242,205	4.80	1,130,796	(1,111,410)	0.14%
Sub-Total			22,165,896		425,692,057		352,342,891	(73,349,166)	26.14%
1	Cement	HEIDELCEM	66,591	548.29	36,511,179	221.50	14,749,907	(21,761,273)	2.24%
1	Food and Allied	BATBC	197,500	564.62	111,512,450	367.60	72,601,000	(38,911,450)	6.85%
2		SUMITPOWER	221,688	40.91	9,069,256	14.80	3,280,982	(5,788,274)	0.56%
Sub-Total			419,188		120,581,706		75,881,982	(44,699,724)	7.41%
1	Insurance	BGIC	62,748	68.60	4,304,513	33.50	2,102,058	(2,202,455)	0.26%
1	Miscellaneous	BERGERPBL	1,800	1,980.77	3,565,386	1,822.90	3,281,220	(284,166)	0.22%
2		BEXIMCO	405,433	141.91	57,534,997	110.10	44,638,173	(12,896,824)	3.53%
Sub-Total			407,233		61,100,383		47,919,393	(13,180,990)	3.75%
1	NBFI	ICB	360,720	120.93	43,621,870	61.60	22,220,352	(21,401,518)	2.68%
2		IDLC	370,963	60.13	22,306,005	32.70	12,130,490	(10,175,515)	1.37%
3		LANKABAFIN	110,898	43.39	4,811,864	18.60	2,062,703	(2,749,161)	0.30%
Sub-Total			842,581		70,739,739		36,413,545	(34,326,194)	4.34%
1	Pharma	ACI	72,341	246.34	17,820,482	139.60	10,098,804	(7,721,678)	1.09%
2		BXPHERMA	672,010	172.13	115,673,081	81.60	54,836,016	(60,837,065)	7.10%
3		RENATA	219,176	1,224.13	268,299,917	635.10	139,198,678	(129,101,239)	16.48%
4		SQURPHARMA	296,182	231.22	68,483,202	217.70	64,478,821	(4,004,381)	4.21%
Sub-Total			1,259,709		470,276,682		268,612,319	(201,664,364)	28.88%
1	Tannery	BATASHOE	6,685	1,176.69	7,866,173	905.40	6,052,599	(1,813,574)	0.48%
1	Telecommunication	GP	283,635	376.36	106,748,869	323.10	91,642,469	(15,106,400)	6.56%
1	Travel & Leisure	BESTHLDNG	1,030,458	55.32	57,004,937	18.20	18,754,336	(38,250,601)	3.50%
1	Corporate Bond	ABBLPBOND	15,000	988.51	14,827,650	955.00	14,325,000	(502,650)	0.91%
Grand Total			26,559,724		1,375,653,887		928,796,498	(446,857,389)	84.48%

Non Listed Securities

Non Listed Securities									
Sl. No.	Sectors Name	Name of the Companies	No. of Shares	Average cost per share	Total acquisition cost	Market Price per share	Total Market Value	Excess / (Deficit)	% of Total Portfolio Value at Cost/Market
1	Mutual Fund	HFAML UNIT FUND	356,294	8.42	3,000,000	7.38	2,629,450	(370,550)	
2		CWT Community Bank Shariah Fund	50,000	10.00	500,000	10.12	506,000	6,000	
Sub-Total		406,294		3,500,000		3,135,450	(364,550)		
1	Bond	Regent Spinning Mills Corporate Bond -	8.00	10,000,000	80,000,000	5,000,000	40,000,000	(40,000,000)	
2		Premier Bank Ltd. Corporate Bonds	4.00	6,000,000	24,000,000	6,000,000	24,000,000	-	
Sub-Total		12		104,000,000		64,000,000	(40,000,000)		
1		Multi Securities & Services Ltd.	4,573,268	16.90	77,265,363	16.90	77,265,363	-	
Sub-Total		4,573,268		77,265,363		77,265,363	-		
Grand Total			4,979,574		184,765,363		144,400,813	(40,364,550)	



EXIM Bank 1st Mutual Fund
For the period from 01 July 2024 to 31 December 2024
Gain/(Loss) on sale of marketable securities

Annexure-B

S.L	Company Name	Share Quantity	Average Cost Price per Share	Total Cost Value	Market Price per Share	Total Market Value	Gain/(Loss)
	Total						



EXIM Bank 1st Mutual Fund
For the period from 01 July 2024 to 31 December 2024
Investment in Securities

Annexure-C

S.L	Company Name	Record Date	Number of Shares	Face Value Per Share	Total Face Value Amount	Cash Dividend %	Cash Dividend
1							
2							
3							
Total							



EXIM Bank 1st Mutual Fund

For the period from 01 July 2024 to 31 December 2024

Dividend income

Annexure-D

Dividend income:

S.L	Company Name	Record Date	Number of Shares	Face Value Per Share	Cash Dividend %	Cash Dividend
1	ABBLPBOND	28.05.2024	15,000	1,000.00	10.00%	1,500,000
2	ACI Limited	17.11.2024	62,906	10.00	20.00%	125,812
3	Bata Shoe Company (Bangladesh) Limited	16.05.2024	6,685	10.00	105.00%	70,193
4	Bata Shoe Company (Bangladesh) Limited	16.05.2024	6,685	10.00	340.00%	227,290
5	BATBC	19.11.2024	197,500	10.00	150.00%	2,962,500
6	BERGERPBL	18.08.2024	1,800	10.00	500.00%	90,000
7	Best Holding Ltd.	02.12.2024	1,030,458	10.00	10.00%	1,030,458
8	Beximco Pharmaceuticals Ltd.	25.11.2024	672,010	10.00	40.00%	2,688,040
9	BGIC	24.07.2024	62,748	10.00	10.00%	62,748
10	GP	13.08.2024	283,635	10.00	160.00%	4,538,160
11	Lanka Bangla Finance Limited	04.09.2024	110,898	10.00	10.00%	110,898
12	Multi Securities & Services Limited	Nil	4,573,268	10.00	2.50%	1,143,317
13	National Credit and Commerce Bank Ltd.	02.06.2024	1,095,096	10.00	12.00%	1,314,115
14	ONEBANKLTD (One Bank Limited)	26.05.2024	379,950	10.00	3.50%	132,983
15	RENATA (Renata Ltd.)	21.10.2024	219,176	10.00	92.00%	2,016,419
16	SOUTHEASTB (Southeast Bank Ltd.)	10.06.2024	992,061	10.00	6.00%	595,237
17	Square Pharmaceuticals Ltd.	21.11.2024	296,182	10.00	110.00%	3,258,002
18	Standard Bank Limited	11.06.2024	1,245,785	10.00	2.50%	311,446
19	Union Bank Limited	06.06.2024	235,553	10.00	5.00%	117,777
Total						22,295,394

Dividend Receivable:

S.L	Company Name	Record Date	Number of Shares	Face Value Per Share	Cash Dividend %	Cash Dividend
1	ABBLPBOND	28.05.2024	15,000	1000.00	10.00%	785,548
2	ACI Limited	17.11.2024	62,906	10.00	20.00%	125,812
3	Bata Shoe Company (Bangladesh) Limited	16.05.2024	6,685	10.00	105.00%	70,193
4	BERGERPBL	18.08.2024	1,800	10.00	500.00%	90,000
5	Best Holding Ltd.	02.12.2024	1,030,458	10.00	10.00%	1,030,458
6	Beximco Pharmaceuticals Ltd.	25.11.2024	672,010	10.00	40.00%	2,688,040
7	BGIC (Bangladesh General Insurance Co. Ltd.)	24.07.2024	62,748	10.00	10.00%	62,748
8	BRAC Bank Ltd.	09.05.2023	263,441	10.00	7.50%	197,581
9	BRAC Bank Ltd.	07.05.2024	283,199	10.00	10.00%	283,199
10	Dutch Bangla Bank Limited	09.05.2024	1,202,550	10.00	17.50%	2,104,463
11	EXIM Bank Limited	26.05.2024	2,311,793	10.00	10.00%	2,311,793
12	First Security Islami Bank Ltd.	26.05.2024	315,634	10.00	5.00%	157,817
13	Lanka Bangla Finance Limited	04.09.2024	110,898	10.00	10.00%	110,898
14	Multi Securities & Services Limited	Nil	4,573,268	10.00	2.50%	1,143,317
15	National Credit and Commerce Bank PLC	02.06.2024	1,095,096	10.00	12.00%	1,314,115
16	ONE Bank PLC	26.05.2024	379,950	10.00	3.50%	132,983
17	RENATA (Renata Ltd.)	21.10.2024	219,176	10.00	92.00%	2,016,419
18	Shahjalal Islami Bank Limited	08.05.2024	33,125	10.00	14.00%	46,375
19	Southeast Bank Ltd.	10.06.2024	992,061	10.00	6.00%	595,237
20	Square Pharmaceuticals Ltd.	21.11.2024	296,182	10.00	110.00%	3,258,002
21	Standard Bank Limited	11.06.2024	1,245,785	10.00	2.50%	311,446
22	The City Bank Limited	23.04.2024	1,851,068	10.00	15.00%	2,776,602
23	Union Bank Limited	06.06.2024	235,553	10.00	5.00%	117,777
24	United Commercial Bank Ltd.	23.05.2024	1,004,916	10.00	5.00%	502,458
Total						22,233,279



EXIM Bank 1st Mutual Fund
For the period from 01 July 2024 to 31 December 2024
Profit/Interest Income

Annexure-E

Profit/Interest on Bank Deposit

Sl No.	Fund Name	Bank Name	Branch Name	Account Number	Account Type	Rate (%)	Interest Amount
1	EXIM Bank 1st Mutual Fund	Eastern Bank PLC	Principal	1011360230190	Operational	2.00%	35
2	EXIM Bank 1st Mutual Fund	EXIM Bank PLC	Head Office Corporate	03913100024554	Operational	4.00%	175,610
3	EXIM Bank 1st Mutual Fund	Dhaka Bank PLC	Local Office Motijheel	2011520000015	Operational	4.25%	2,757
4	EXIM Bank 1st Mutual Fund	One Bank PLC	Kawran Bazar	0123000000733	Operational	8.00%	3,503
5	EXIM Bank 1st Mutual Fund	One Bank PLC	Banani	0182100000046	Operational	8.00%	187,529
6	EXIM Bank 1st Mutual Fund	Padma Bank PLC	Gulshan Corporate	0113000082177	Operational	7.00%	415,906
7	EXIM Bank 1st Mutual Fund	Southeast Bank PLC	Banasree	0013100000010	Operational	5.00%	191
Sub-Total							785,531

Coupon on Bond

Sl No.	Name of Instrument	Issuer Company	Instrument Number	Maturity Date	Face Value	Rate (%)	Interest on TDR
1	The Premier Bank Ltd. Subordinated Bond -2022 Tranche-1	The Premier Bank PLC	541-544,	28-12-29	6,000,000	9.00%	1,088,877
Sub-Total							1,088,877
Grand Total							1,874,408

Profit Receivable

Profit/Interest Receivable on Bank Deposit

Sl No.	Fund Name	Bank Name	Branch Name	Account Number	Account Type	Rate (%)	Interest Amount
Sub-Total							

Profit/Interest Receivable on TDR

Sl No.	Name of Instrument	Issuer Company	Branch	Instrument Number	Value	Rate (%)	Interest on TDR
Sub-Total							

Coupon Receivable on Bond

Sl No.	Name of Instrument	Issuer Company	Instrument Number	Maturity Date	Face Value	Rate (%)	Interest on TDR
1	The Premier Bank Ltd. Subordinated Bond -2022 Tranche-1	The Premier Bank PLC	541-544,	28-12-29	6,000,000	9.00%	1,280,287
Sub-Total							1,280,287

Coupon Receivable on Government Treasury Bill

Sl No.	Name of Instrument	Particulars	Value	Rate (%)	Coupon on G-T-Bill
Sub-Total					
Grand Total					



EXIM Bank 1st Mutual Fund
For the period from 01 July 2024 to 31 December 2024

Annexure F

Management Fees Calculation:		
Date		Weekly Average NAV at Market
4-Jul-24		1,180,240,226
11-Jul-24		1,174,675,726
18-Jul-24		1,175,344,999
25-Jul-24		1,172,405,214
1-Aug-24		1,155,657,237
8-Aug-24		1,273,733,499
15-Aug-24		1,296,456,119
22-Aug-24		1,257,484,196
29-Aug-24		1,257,738,263
5-Sep-24		1,251,862,133
12-Sep-24		1,239,025,624
19-Sep-24		1,236,530,261
26-Sep-24		1,222,514,130
3-Oct-24		1,187,185,386
9-Oct-24		1,187,877,919
17-Oct-24		1,164,857,025
24-Oct-24		1,147,516,934
31-Oct-24		1,152,913,157
7-Nov-24		1,155,880,020
14-Nov-24		1,156,605,847
21-Nov-24		1,130,972,138
28-Nov-24		1,133,908,294
5-Dec-24		1,135,343,247
12-Dec-24		1,128,645,767
19-Dec-24		1,146,526,278
26-Dec-24		1,139,826,453
Average NAV		1,186,989,465
Days		184
Management fees Calculation		
50,000,000	2.50%	1,250,000
200,000,000	2.00%	4,000,000
250,000,000	1.50%	3,750,000
Rest of the Balance	1.00%	6,869,895
Total Management Fee		8,000,166



EXIM Bank 1st Mutual Fund
For the period from 01 July 2024 to 31 December 2024

Annexure F

Trustee Fees Calculation:	
Latest NAV	1,139,826,453
Trustee fee@0.10%/2	579,529
Add (Lss): Advance Trustee fees	569,913
Trustee fee during the period	579,529

Custodian Fees calculation:	
July 2024	92,919
August 2024	97,253
September 2024	94,171
October 2024	96,207
November 2024	92,152
December 2024	94,545
Custodian fees as on 31 December 2024	567,246

BSEC fees Calculation:	
Opening balance as at 01 July 2024	1,432,563
BSEC annual fees amortized for the quarter	722,169
Advance BSEC fees as on 31 December 2024	710,394

