**Name of Asset manager: Bangladesh RACE Management PCL.**
**Name of the Scheme/Mutual Fund: Exim Bank 1st Mutual Fund**
**Portfolio Statements as at: March 31, 2024**

I.Investment in Capital Market Securities (Listed) [Figure in Bangladesh Taka]

| SL. | Investment in Stock / Securities(Sectorwise) | No. of Shares/Unit | Cost Value | Market Value | Appreciation(or Diminution) in the Market Value / Fair Value of investments | % Change (in terms of cost) | % of Total Investment |
|---|---|---|---|---|---|---|---|
| A. Share of Listed Companies (Script Wise) | | | | | | | |
| 1 | ABBANK | 534,799 | 11,043,032 | 4,974,005 | (6,069,027) | -54.96% | 0.41% |
| 2 | BANKASIA | 4,997,586 | 100,098,153 | 91,959,131 | (8,139,022) | -8.13% | 7.62% |
| 3 | BRACBANK | 283,199 | 13,092,092 | 11,384,821 | (1,707,271) | -13.04% | 0.94% |
| 4 | CITYBANK | 1,681,068 | 39,571,164 | 38,833,853 | (737,311) | -1.86% | 3.22% |
| 5 | DUTCHBANGL | 1,227,550 | 72,805,131 | 68,498,027 | (4,307,105) | -5.92% | 5.68% |
| 6 | EBL | 2,009,156 | 62,825,103 | 64,294,197 | 1,469,095 | 2.34% | 5.33% |
| 7 | EXIMBANK | 2,311,793 | 27,832,601 | 21,501,062 | (6,331,539) | -22.75% | 1.78% |
| 8 | FIRSTSBANK | 315,634 | 3,045,679 | 2,335,881 | (709,798) | -23.31% | 0.19% |
| 9 | MTB | 397,208 | 8,706,561 | 5,839,196 | (2,867,365) | -32.93% | 0.48% |
| 10 | NBL | 2,429,594 | 20,018,397 | 17,251,575 | (2,766,822) | -13.82% | 1.43% |
| 11 | NCCBANK | 1,095,096 | 15,922,039 | 13,032,299 | (2,889,739) | -18.15% | 1.08% |
| 12 | ONEBANKPLC | 379,950 | 3,404,124 | 3,077,823 | (326,301) | -9.59% | 0.26% |
| 13 | SHAHJABANK | 33,125 | 680,036 | 675,770 | (4,267) | -0.63% | 0.06% |
| 14 | SIBL | 10,441 | 245,462 | 97,108 | (148,354) | -60.44% | 0.01% |
| 15 | SOUTHEASTB | 992,061 | 13,312,863 | 11,310,091 | (2,002,773) | -15.04% | 0.94% |
| 16 | STANDBANKL | 1,245,785 | 13,329,152 | 8,970,399 | (4,358,753) | -32.70% | 0.74% |
| 17 | UCB | 1,004,916 | 14,399,843 | 12,059,595 | (2,340,248) | -16.25% | 1.00% |
| 18 | UNIONBANK | 235,553 | 2,242,323 | 1,813,899 | (428,424) | -19.11% | 0.15% |
| 19 | HEIDELBCEM | 66,591 | 36,511,179 | 14,976,316 | (21,534,863) | -58.98% | 1.24% |
| 20 | BATBC | 197,500 | 111,512,450 | 79,750,500 | (31,761,950) | -28.48% | 6.61% |
| 21 | SUMITPOWER | 221,688 | 9,069,256 | 5,298,343 | (3,770,913) | -41.58% | 0.44% |
| 22 | BGIC | 62,748 | 4,304,513 | 2,961,706 | (1,342,807) | -31.20% | 0.25% |
| 23 | BERGERPBL | 1,800 | 3,565,386 | 3,217,680 | (347,706) | -9.75% | 0.27% |
| 24 | BEXIMCO | 386,127 | 57,536,784 | 44,636,281 | (12,900,503) | -22.42% | 3.70% |
| 25 | ICB | 360,720 | 43,621,870 | 20,272,464 | (23,349,406) | -53.53% | 1.68% |
| 26 | IDLC | 370,963 | 22,306,005 | 13,577,246 | (8,728,759) | -39.13% | 1.13% |
| 27 | LANKABAFIN | 110,898 | 4,811,864 | 2,273,409 | (2,538,455) | -52.75% | 0.19% |
| 28 | ACI | 62,906 | 17,820,012 | 9,775,592 | (8,044,419) | -45.14% | 0.81% |
| 29 | BXPHARMA | 672,010 | 115,673,081 | 78,221,964 | (37,451,117) | -32.38% | 6.49% |
| 30 | RENATA | 219,176 | 268,299,917 | 170,080,576 | (98,219,341) | -36.61% | 14.10% |
| 31 | SQURPHARMA | 296,182 | 68,483,202 | 64,478,821 | (4,004,381) | -5.85% | 5.35% |
| 32 | BATASHOE | 6,685 | 7,866,173 | 6,608,791 | (1,257,382) | -15.98% | 0.55% |
| 33 | GP | 283,635 | 106,748,869 | 67,448,403 | (39,300,466) | -36.82% | 5.59% |
| 34 | BESTHLDNG | 1,600,000 | 57,004,697 | 59,040,000 | 2,035,303 | 3.57% | 4.89% |
| **Sub-Total** | | **26,104,143** | **1,357,709,012** | **1,020,526,824** | **(337,182,188)** | **-24.83%** | **84.61%** |

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| B. Listed Mutual Funds/CIS (Script Wise) | | | | | | | |
| 1 | ABBLPBOND | 15,000 | 14,827,650 | 14,775,000 | (52,650) | -0.36% | 1.225% |
| Sub-Total | | **15,000** | **14,827,650** | **14,775,000** | **(52,650)** | **-0.36%** | **1.22%** |
| C. Listed Bond/Debenture/Islamic Securities ( Script Wise) | | | | | | | |
| 1 | | | | | - | #DIV/0! | 0.000% |
| Sub-Total | | - | - | - | - | **#DIV/0!** | **0.00%** |
| D. Other Listed Securities(Script Wise) if any | | - | - | - | - | - | |
| | | - | - | - | - | - | |
| Sub-Total | | - | - | - | - | - | |
| Grand Total Capital Market Securities (Listed) | | **26,119,143** | **1,372,536,662** | **1,035,301,824** | **(337,234,838)** | **-24.57%** | **85.83%** |

II.Investment in Capital Market Securities (Non- Listed)

| SL. | Investment in Stock / Securities(Sectorwise) | No. of Shares/Unit | Cost Value | Fair value/Market Value** | Appreciation(or Diminution) in the Market Value / Fair Value of investments | % Change (in terms of cost) | % of Total Investment |
|---|---|---|---|---|---|---|---|
| A. Open-End Mutual Funds (Script Wose)* | | | | | | | |
| 1 | HFAML Unit Fund | 356,294 | 3,000,000 | 2,871,734 | (128,266) | -4.28% | 0.24% |
| 2 | CWT Community Bank Shariah Fund | 50,000 | 500,000 | 512,500 | 12,500 | 2.50% | 0.04% |
| Sub-Total | | **406,294** | **3,500,000** | **3,384,234** | **(115,766)** | **-3.31%** | **0.28%** |
| B. Pre-IPO Placement Shares, if any | | | | | | | |
| 1 | Multi Securites & Services Ltd. | 4,573,268 | 77,265,363 | 77,265,363 | - | 0.00% | 6.41% |
| Sub-Total | | **4,573,268** | **77,265,363** | **77,265,363** | **-** | **0.00%** | **6.41%** |
| C.Non- Listed Bond/Debenture/Islamic Securities ( Script W | | | | | | | |
| 1 | Regent Spinning Mills Corporate Bond-2015 | 8 | 80,000,000 | 52,000,000 | (28,000,000) | -35.00% | 4.31% |
| Sub-Total | | **8** | **80,000,000** | **52,000,000** | **(28,000,000)** | **-35.00%** | **4.3%** |
| Grand Total Capital Market Securities (Non- Listed) | | **4,979,570** | **160,765,363** | **132,649,597** | **(28,115,766)** | **-17.49%** | **11.0%** |

*For Open-end Mutual Funds, surrender value shall be considered as market value **For other non-listed securities,fair value shall be estimated following International Financial Reporting Standards (IFRSs) and be reported once a year in the annual audited financial statements of the Fund/Scheme

III. Cash and Cash Equivalents and Investments in Securities non related to Capital Market: [Figure in million Bangladesh Taka]

| A. Money Market Instruments (Script Wise) | | Types (G Sec/Others) | No. of Instruments | Cost Value | Market Value/Fair Value |
|---|---|---|---|---|---|
| | | | | | |
| B. Term Deposit/ Investment: | | | | | |
| No. and Date | Bank/Non-Bank Name | Rate of Interest/Profit | Investment Value | Maturity Value | |
| N/A | N/A | N/A | N/A | - | |
| Sub-Total | | | - | - | |
| C. Cash at Bank | | | | | |
| A/C No Bank Name, | Nature of Account | Rate of Interest/Profi | Available Balance | N/A | |

| | | | | | |
|---|---|---|---|---|---|
| Dhaka Bank Ltd. (2011520000015) | Operational Account | 4.25% | 49,118 | N/A | |
| Eastern Bank Ltd. (1011360230190) | Operational Account | 2.00% | 3,396 | N/A | |
| EXIM Bank Ltd. (03913100024554) | Operational Account | 2.50% | 6,264,430 | N/A | |
| One Bank Ltd. (0182100000046) | Operational Account | 8.00% | 21,841,853 | N/A | |
| One Bank Ltd. (0123000000733) | Operational Account | 8.00% | 134,279 | N/A | |
| Padma Bank Ltd. (0113000082177) | Operational Account | 7.00% | 9,915,576 | N/A | |
| Southeast Bank Ltd. (0013100000010) | Operational Account | 5.00% | 7,423 | N/A | |
| **Sub-Total** | | | **38,216,076** | - | |
| **D. Cash in Hand** | | | | N/A | |
| **Total Cash and Cash Equivalents and Investments in Securities (not related to Capital Market):** | | | **38,216,076** | | |

| | |
|---|---|
| **Total Investment=(I+II+III)** | **1,206,167,497** |